

Everyone leaves a legacy.

What will yours be?




The Terraces
at Bonita Springs
FOUNDATION

Legacy Society

What's in your... will?

The TV commercial asks, "What's in your wallet?" Perhaps a better question is, "What's in your *will*?" You have a great opportunity to leave a legacy of caring behind by including a gift to The Terraces in your will.

The Terraces at Bonita Springs Foundation Legacy Society

exists to recognize and thank donors who have included a gift to those we serve in their will, trust or estate plan. There is no minimum gift required to be a member and *you're invited* to join!

Members can remain anonymous or choose to be listed in perpetuity on our recognition plaque and in our annual report. Members also are invited to a special annual event.

Please let us know...

...if you have already included a gift to The Terraces in your will, trust or estate plan so we can be certain your wishes are honored.

Thank you!

Easy Ways to Join The Legacy Society!

- Leave a percentage or specific dollar amount to The Terraces at Bonita Springs Foundation in your will or Trust.
- List The Terraces at Bonita Springs Foundation as a beneficiary of your IRA or a life insurance policy.
- Fill out a 'transfer on death' (TOD) form to donate investment or banking account balances at your passing.
- Create a charitable gift annuity with the Foundation that pays you income during your life and leaves the remaining balance to The Terraces. Contact us for a free proposal.
- Work with your attorney to create a charitable trust that pays you income during your life and donates the remainder to The Terraces at your passing.

- Use your estate plan to create a named endowment fund (minimum gift of \$10,000) with earnings each year going for a purpose you select at The Terraces at Bonita Springs.
- Talk with us ahead of time to see if an estate gift of real estate or certain property such as antiques, artwork or jewelry would be accepted.

Thank you!



The Terraces at Bonita Springs

The Terraces at Bonita Springs Foundation

26455 S. Tamiami Trail
Bonita Springs, FL 34134

Office: (239) 949-7561
Mobile: (352) 262-6510
dkremer
@theterracesatbonitasprings.com

**TheTerracesat-
BonitaSprings.com/
foundation/**

SantaFe Senior Living Foundation, Inc. is doing business as The Terraces at Bonita Springs Foundation. This DBA is filed with the Florida Department of State, Registration Number G15000070128. If you no longer wish to receive fundraising communications from us, simply call 352-548-3582 or email dkremer @theterracesatbonitasprings.com to let us know. Please include the spelling of your name and your mailing address. Thank you. A copy of the official Florida Department of Agriculture and Consumer Services solicitation of contributions registration and financial information may be obtained from the division of consumer services by calling toll free within the state: 1-800-HELP-FLA (435-7352) or visiting www.800helpfla.com.

“It’s all about people here in our community working together to enrich the lives of seniors at The Terraces at Bonita Springs. It’s about people with kind hearts wanting to leave a legacy to help us continue to be the trusted choice for seniors.”



*- David A. Kremer
Foundation Director*